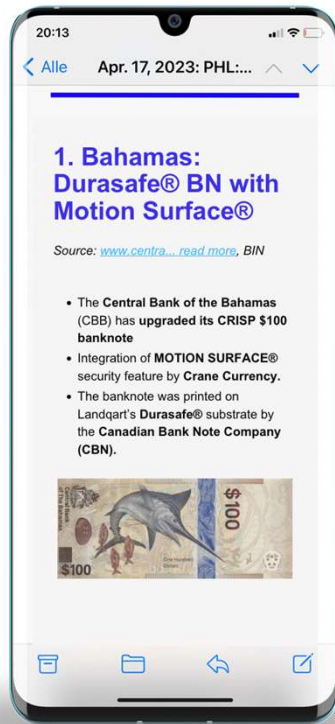


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- Daily Insight News-issues
- Banknote Technology Report
- Database Management & Consulting
- Market Research
- #1 in the Industry (+146 CBs)

Global Central Bank Survey

April / June 2023

37

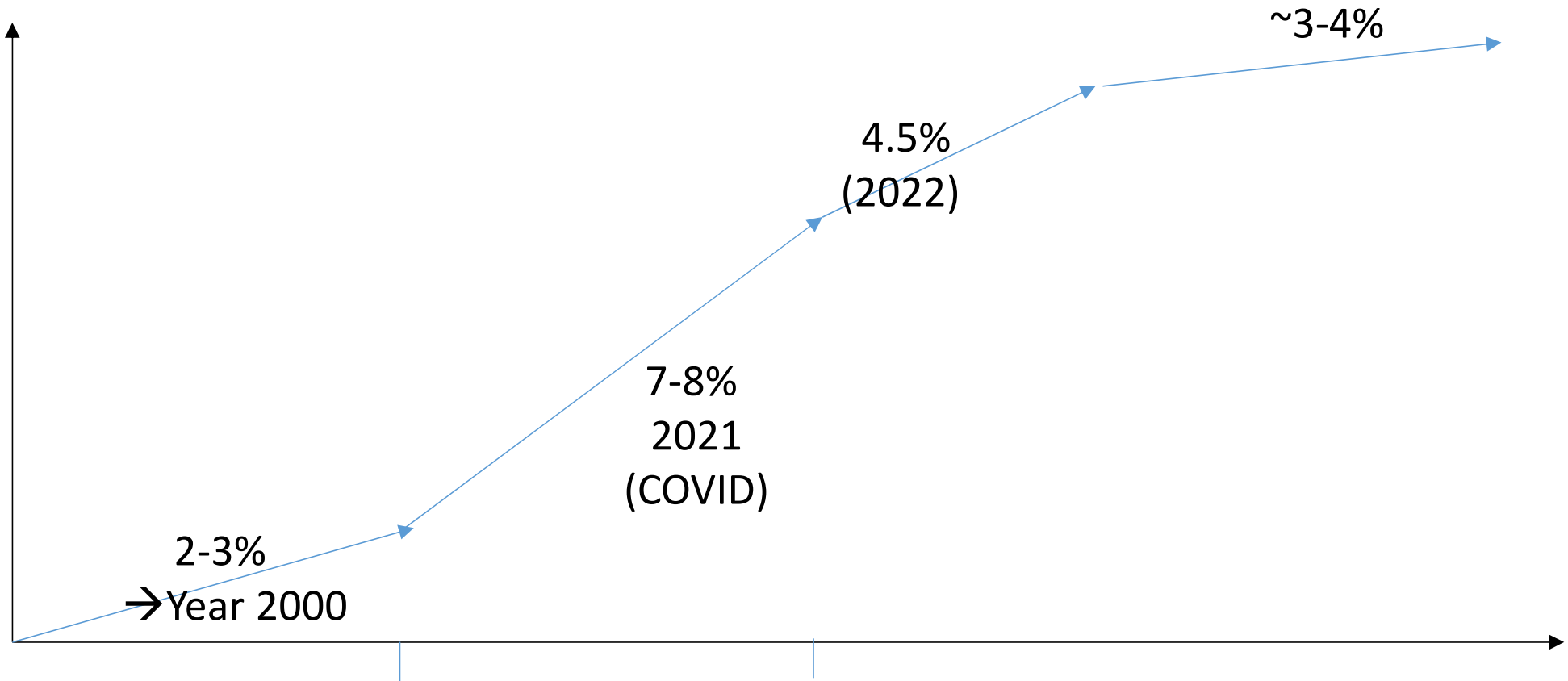
Central
Banks

BANKNOTES IN CIRCULATION

+4.5%
(+8%)

- Hoarding
- Inflation
- Store of Value
(59% confirmed /
27% neglect it)

BANKNOTES IN CIRCULATION

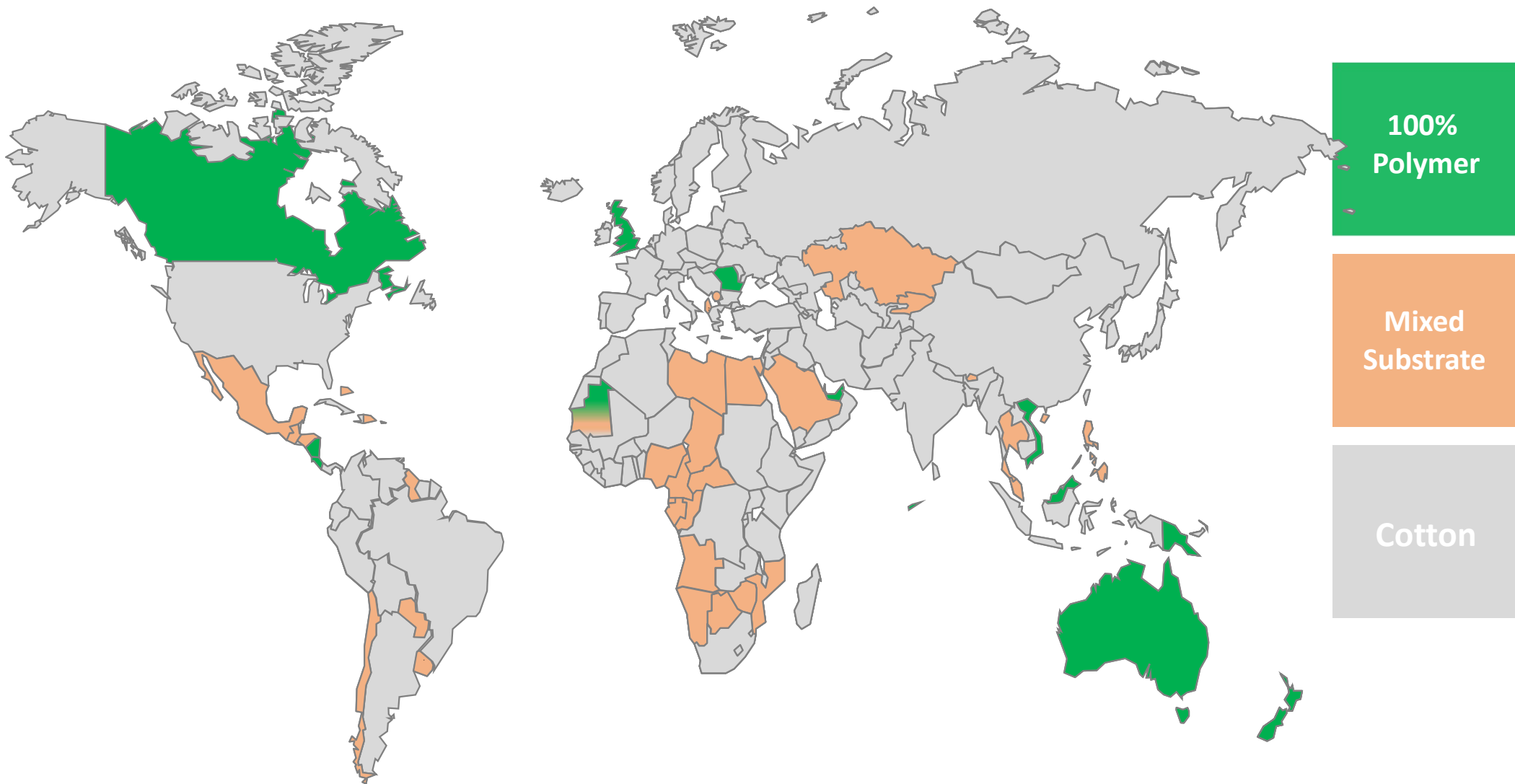


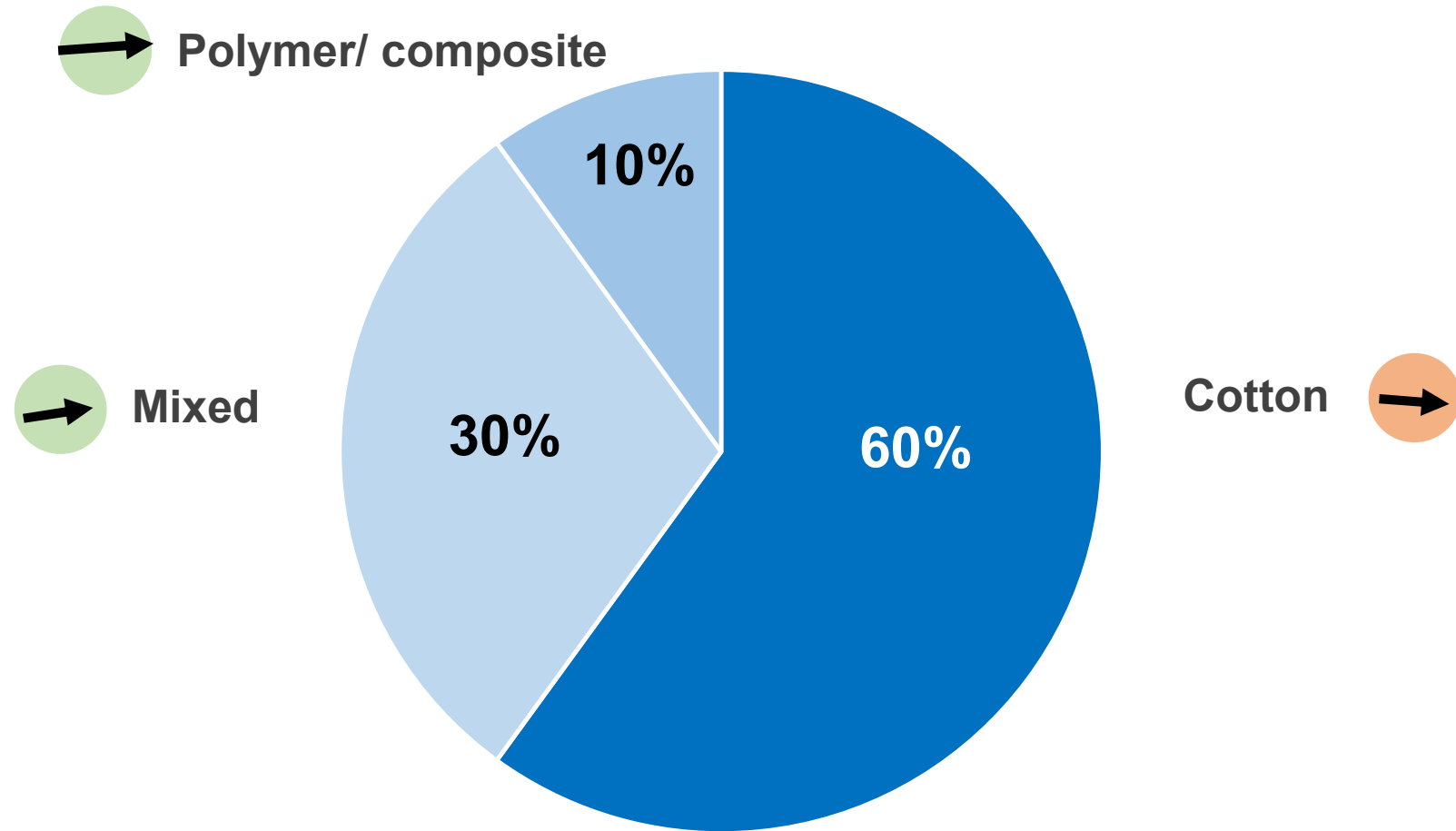


Global Substrate Market

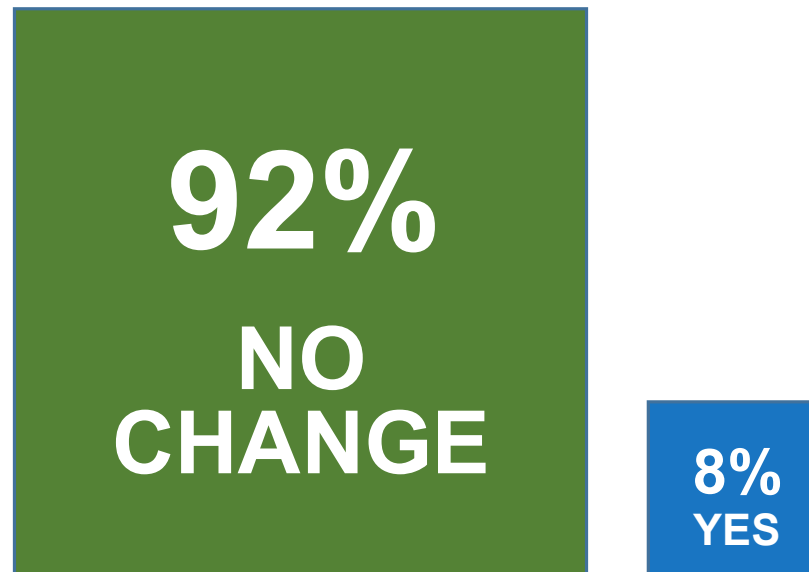
Change of substrate in the near future ?

Source: Own market survey & research in collaboration with BIN





Change of circulating substrate in the near future?



General Requests by Central Banks

35%

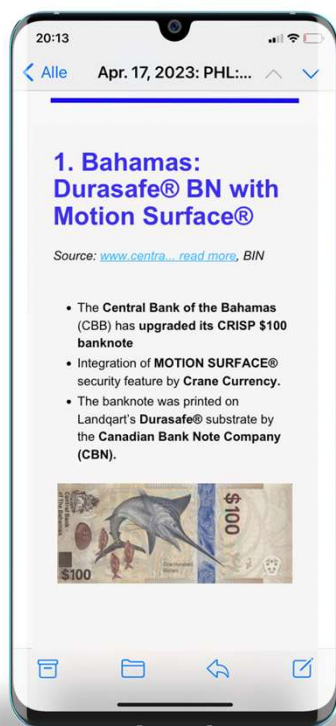
Sustainability

22%

- **Features & Technology**
- **Durability**

19%

**Cash Management Cycle -
Automation of Cash Operations**



Banknote Industry News Ltd

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Thank you

謝謝

Gracias

ありがとうご
ざいました

شكرا جزىلا

Je vous
remercie

Obrigado

Danke